



Yardi Virtuoso®

SMART APPROVAL

Approve routine invoices automatically

Automate invoice approvals with Smart Approval, a premium Yardi Virtuoso agent. You define the rules for routine invoices, and Smart Approval evaluates every eligible invoice, saving you hundreds of hours a month.

AUTOMATE WITH CONFIDENCE

Deploy AI agents to automatically approve routine invoices and speed up your AP cycle.

DEFINE THE RULES

Set the invoice amounts, vendors, properties and GL accounts that qualify for auto-approval so the system works exactly the way your team does.

COMPLETE THE AP CYCLE

Pair with Smart AP to automate the invoice lifecycle from data capture and coding through approval.



FEATURES

SMART APPROVAL



YOUR RULES, YOUR CONTROL

Set your maximum invoice amount and confidence threshold. AI agents analyze the last 12 months of your invoice approval and rejection history to generate vendor-specific approval rules.



DUAL AGENT REVIEW

Apply one decision agent and one reflective agent to every invoice. Invoices must meet your confidence threshold for auto-approval.



CLEAR REASONING

Record every decision with a plain-language audit entry so your team and auditors always understand the agents' reasoning.



HOURLY APPROVALS

Invoices that are valid — not on hold, over budget or duplicates — are considered for auto-approval every hour.



ONE DASHBOARD

Review and take action on all auto-approved or rejected invoices from a single dashboard.

APPROVE MORE, REVIEW LESS

Make Smart Approval part of your AP team and give everyone back the hours they've been spending on routine approvals. Connect with us and see what's possible for your team.



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