YARDI | SWEID & SWEID

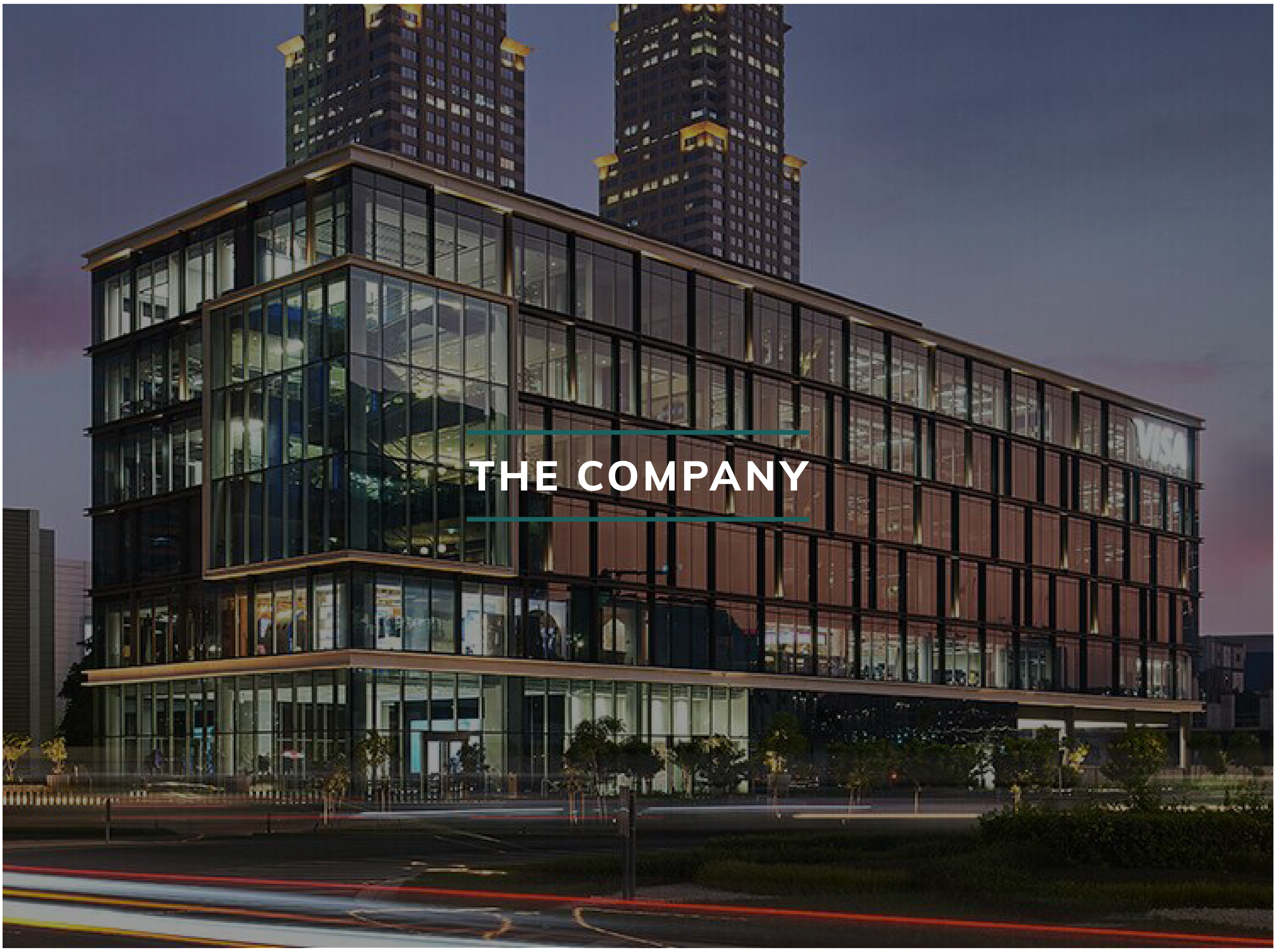
How Sweid & Sweid Created a Single Source of Truth for Finance Across the Business

See how Sweid & Sweid centralised financial reporting, investment accounting and intercompany workflows into one connected platform – improving consolidation, streamlining accounts payable and creating full visibility across multiple jurisdictions.

1 Week Saved Per Month on Investment Reporting	**90% Efficiency Gains on Reconciliation**	**100% Digitised Workflows**	**Audit Readiness Improved by 20%**

"The most valuable improvement has been moving from fragmented processes to one connected platform. We now have full visibility across our operations, faster reporting and significantly more streamlined reconciliation workflows."

Gokul Krishnan
Finance Director | Sweid & Sweid Group



THE COMPANY

OUR MISSION

"To set the standards of excellence for real estate development through the delivery of landmark projects that provide lasting value to their occupants and communities."

Founded in 2006, Sweid & Sweid is a Dubai-based boutique real estate development and private equity firm operating across the Middle East and the United States.

Focused on niche investment and development opportunities, the company combines deep market knowledge, technical expertise and strong operational capability to deliver award-winning projects that create long-term value for both communities and investors alike.

THE CHALLENGE

As Sweid & Sweid's portfolio and corporate structure expanded, existing systems and manual processes began to create operational complexity across finance and investment reporting.

Generating reports was increasingly time-intensive, requiring teams to pull data from multiple sources and manually consolidate information across the portfolio before it could be reviewed by leadership. This slowed decision-making and limited access to timely financial insights.

Furthermore, consolidation across multiple legal entities and related companies became increasingly complex.

Producing both portfolio-wide and sub-consolidated financial views required significant manual intervention, while intercompany transactions often needed duplicate entries and extensive reconciliation work, slowing month-end close and increasing the risk of inconsistencies.

The finance team also needed a more streamlined approach to accounts payable, audit trails and bank reconciliation, alongside stronger visibility across multiple jurisdictions and currencies.

The team needed a solution that could simplify complexities and provide better visibility across its whole portfolio.

THE SOLUTION

To support its growing commercial portfolio and multi-entity structure, Sweid & Sweid adopted Yardi's end-to-end platform, creating a single solution to centralise investment accounting, financial reporting and intercompany workflows across the business.

With unified financial data and connected workflows across departments, finance and leadership teams gain clearer visibility into performance across multiple jurisdictions and currencies – enabling faster and more informed decision-making without relying on fragmented systems or manual reporting processes.

Additionally, advanced investment accounting tools will streamline reporting and consolidation workflows. This allows teams to generate entity-level, sub-consolidated, and portfolio-wide reports more efficiently, reducing the time spent on manual data collation while improving accuracy and visibility across related companies.

The cloud-based solution also supports more connected intercompany accounting workflows, simplifying transactions between entities by reducing data duplication and making reconciliation faster and more efficient. In addition, teams can scan, upload and store invoices centrally, creating more structured and transparent accounts payable processes.

Furthermore, by linking procurement and development activity with finance workflows, Sweid & Sweid also gain stronger visibility into project costs, budgets and commitments in real-time. This helps to ensure investment performance and operational spend can be monitored from a single source of truth.

THE RESULTS

"By centralising our financial reporting, intercompany workflows and accounts payable processes into one platform, we have significantly improved visibility, reduced manual work and made reconciliation across the portfolio far more efficient."

Soumya Ninan
Financial Controller | Sweid & Sweid Group

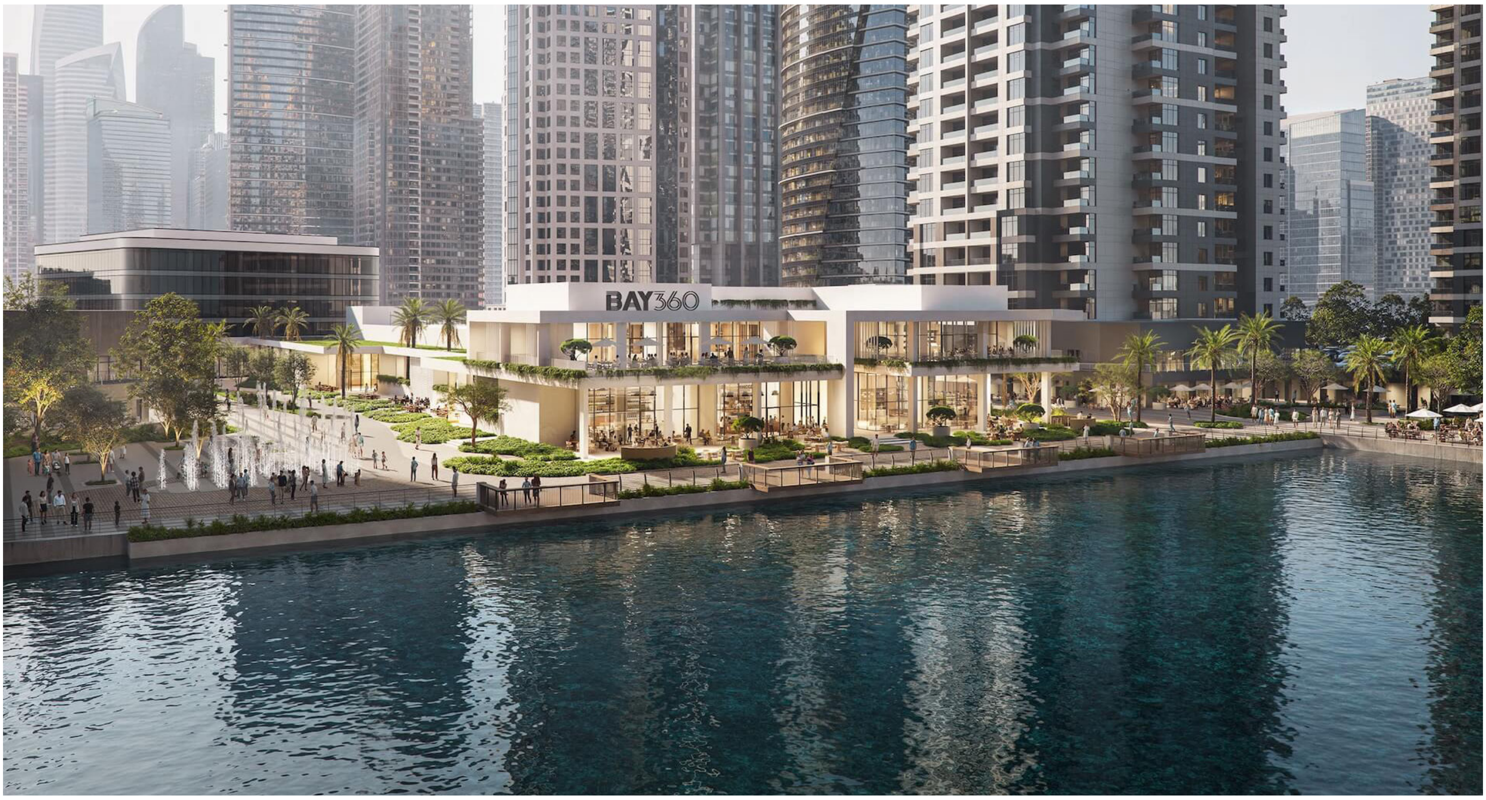
Since implementing Yardi's connected platform, Sweid & Sweid has accelerated its shift toward fully digitised finance and investment operations. Reporting is faster, consolidation is simpler and teams now have clearer visibility across the business.

REPORTING & CONSOLIDATION EFFICIENCY

Advanced reporting capabilities have significantly reduced the time required to generate financial and investment reports by one week per month. In addition, consolidation across all group entities, including sub-consolidations with respective holdings, can now be completed with 90% greater efficiency, giving leadership faster access to portfolio-wide insights and performance data for each property.

INTERCOMPANY & RECONCILIATION IMPROVEMENTS

Automated intercompany posting has significantly simplified reconciliation processes, delivering 90% efficiency gains. Transactions entered in one entity are now automatically mirrored in the relevant counterpart entity, reducing manual duplication to zero and making intercompany reconciliation substantially easier and accurate. Furthermore, bank reconciliation workflows have become more streamlined and automated, and accounts payable workflows have become more structured and transparent. Invoice images can now be scanned, uploaded and stored centrally – enabling smoother approvals and stronger audit trails for future reference.



MULTI-ENTITY FINANCIAL CONTROL

With one platform managing multiple jurisdictions and currencies, the business now has stronger oversight across its full financial structure. This has centralised visibility, improved audit readiness by 20%, provides better control and supports more scalable investment operations as the portfolio continues to grow.

FULLY DIGITISED PROCESSES

Sweid & Sweid has successfully achieved 100% digitisation of its core processes, replacing manual workflows with automated, cloud-based operations. From reporting and accounts payable to procurement and construction oversight, teams now work within a single system that improves speed, consistency and governance.

Yardi's award-winning solutions are specifically designed for real estate management to help you be Energized for Tomorrow. See how we can help by getting in touch below.

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