



Client Success

Swift Real Estate Partners



Market

Office/Industrial

Portfolio

Approximately 25 active properties along the West Coast

Client Since

2010

Highlighted Product

[Yardi Procure to Pay Suite](#)

The Benefits

Yardi Procure to Pay helped Swift reduce the time spent processing invoices by almost half. This allowed its team to stay the same size, while its portfolio has nearly doubled.

About Swift Real Estate Partners

swiftreal.com

Learn More

Yardi.com

Contact Yardi

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“Yardi Procure to Pay has had a transformative effect on our business.”

Rachel Sergi, Vice President of Finance and Accounting

The Company

Swift Real Estate Partners, founded in 2010 and based in San Francisco, is an independent and vertically integrated real estate investment firm. Focusing on the West Coast, Swift selectively acquires and repositions office and industrial assets.

The Challenge

Time Processing Invoices

"We process more than 1,700 invoices per month, with workflow participants spread across several different locations. Our team was spending a significant amount of time mailing invoices between offices for approvals, then filing paper copies once an invoice was paid. This cumbersome process did not add value to our business and left room for human error in our controls process," said Rachel Sergi, vice president of finance and accounting for Swift.

The Solution

Yardi Procure to Pay

Swift adopted Yardi PAYscan, part of the Yardi Procure to Pay procurement, vendor management and electronic invoicing platform, to convert invoices into electronic transactions and automate workflows across the approval process. The online approval workflows, combined with electronic document retention, reduces time Swift spends on initial invoicing as well as later research needs.

The Story

More Time to Drive Value

The time savings from Yardi Procure to Pay has helped Swift's accounts payable and accounts receivable team more than double its output.

"The efficiencies enabled by Procure to Pay let us make the best use of our limited resources and feel confident about our control environment," Sergi said.

Swift Real Estate Partners has also implemented [Yardi Voyager Commercial](#), [Yardi Payment Processing](#), [CommercialCafe](#), [Yardi Job Cost](#), [Yardi Fixed Assets](#), [Yardi Maintenance](#), [Yardi Maintenance Mobile](#), [Yardi Orion Business Intelligence](#)