Shorten leasing lifecycles, maximize revenue, gain better insight and improve service to your customers by running your entire business from one fully integrated platform.
Power Your Business With a Single Connected Solution

- Lower your total cost of ownership
- Gain real-time access to KPIs and a complete portfolio-wide view
- Shorten business cycles by connecting all users in one system
- Eliminate duplicate data entry and integrate automated processes
- Untether your staff with mobile access to reporting, approvals and tenant services
- Drive revenue, reduce costs, work efficiently, improve tenant services, manage risk and gain a competitive edge
- Keep your data safe and reduce costs with an award-winning cloud solutions provider
- Leverage the experience and applied knowledge of the industry leader

Yardi Commercial Suite

Property Management & Accounting 1
Asset Management 7
Marketing & Tenant Services 11
Budgeting & Forecasting 15
Payment Processing 19
Procure to Pay 23
Construction Management 27
Market Data 31
Energy 35
Online Learning 39
Software as a Service 43
Yardi Commercial Suite

Deal Management, Operational Data, Portfolio Visibility

Property Management, Accounting, Operations, Fixed Assets, Construction

Marketing, Tenant Portals

Procurement, Vendor Management, Invoice Processing

Energy Efficiency and Intelligent Buildings

Energy

Procure to Pay

Investments

Investment Accounting and Reporting

Market Data and Research

Energy Efficiency and Intelligent Buildings

Procurement, Vendor Management, Invoice Processing

Marketing, Tenant Portals

Deal Management, Operational Data, Portfolio Visibility

Property Management, Accounting, Operations, Fixed Assets, Construction

Matrix

Investments

Energy

Procure to Pay

Marketing

Asset Management

ERP

Yardi Commercial Suite

SaaS
Key Benefits

• Automates workflows and eliminates error-prone processes
• Reduces general and administrative costs
• Provides the flexibility to scale operations for growth strategies
• Improves strategic decision-making and competitiveness through enhanced business intelligence
• Delivers complete transparency across your entire operation
• Shortens training cycles and drives higher productivity
• Allows staff to work from any browser on any mobile device
• Includes hassle-free application, database and network management with secure SaaS options
Property Management & Accounting

Enhance the value of your portfolio with a full business solution that streamlines the property and financial management aspects of the commercial real estate cycle.
Yardi Voyager Commercial

Our most advanced Software as a Service (SaaS) commercial property management and accounting platform allows office, retail and industrial real estate owners to manage portfolios of any size from one platform. Browser-agnostic and fully mobile, Yardi Voyager drives workforce efficiency, promotes portfolio visibility and delivers comprehensive business intelligence. It manages ownership, operations, financials, budgets, forecasts, construction and maintenance with role-based dashboards, workflows, critical date notifications and analytics.

Automated Lease Administration

Lease administrators can set up even the most complicated industrial, office and retail leases and amendments with Voyager’s automated leasing workflow. It’s easy to drill down to lease modification details such as expansions, contractions, relocations, holdovers and renewals. Leases can be organized by customer, simplifying the billing and analysis of multiple leases for national tenants.

Streamlined Recoveries

Voyager simplifies one of the most complex and time-consuming aspects of property management by automating the recoveries process and compiling an accurate accounting of what tenants owe. Property owners no longer need to reconcile variables such as base years, caps, gross-ups and management fees. A collectors workstation function chases overdue balances and efficiently records results.

Critical Dates, Tasks & Notifications

You’ll never miss an important deadline again, thanks to the integration of dates and tasks into user dashboards. You can automate tasks or email notifications based on dates you define, including lease expirations, option notices and tenant insurance expirations. Voyager also centralizes all tax schedules and payments and supports internal audit functions.
Key Features

- Controlled administration of leases and amendments including lease option management with encumbrance tracking
- Integrated accounting and property management functions
- Role-based dashboards and critical date notifications
- Simplified setup of complex expense recoveries
- Complete retail percentage rent calculations
- Easy straight-line rent adjustments for FAS 13 and IAS 17
- Real-time analytics, dashboards and business intelligence
- Quick access to regularly visited screens and history
- Supports multiple currencies, languages, GAAP and local taxation requirements

Customized Correspondence

Take tenant communications to the next level with Yardi Correspondence Management. You can create customized invoices, statements, collection letters and other items. Templates merge with lease data, reports and graphs. Documents are automatically emailed, printed or stored electronically.

Advanced Retail

Voyager makes it simple to track sales and charge percentage rents. Easily define sales types and reporting and billing frequencies and breakpoints, including an automatic calculation of natural breakpoints. You get up-to-the-minute retail analytics on sales, including MTD, YTD, Moving Annual Total (MAT) comparisons and tenant occupancy costs.
Portfolio Reporting & Analysis

Role-Based Dashboard
View your property management tasks and performance across your portfolio in a single, user-friendly interface. Property managers can track critical dates, pending lease workflow actions and work order summaries and access key reports. Drill down to transaction-level detail is quick and easy.

Real-Time Analysis
Managers receive real-time key performance indicators with the Yardi Analytics reporting tool. Drill down to source transaction and slice and dice data by attribute such as portfolio, region and currency.

- Analyze by attribute, entity, GL book, segment and period
- Drill down from summary to source transaction
- Publish to Microsoft® Excel or Adobe® PDF
- Email report packages automatically
- Create your own KPIs with custom analytics

Commercial Analytics
Leverage comprehensive reporting on your portfolio with commercial analytics ranging from owner reports to internal exception and management reporting. Real-time KPIs for lease management, recovery reconciliation, performance statistics and more are at your fingertips. You can create and publish reports through Microsoft® Excel and Microsoft® SQL Server Reporting Services.
Financial Analytics
Yardi Analytics delivers the robust reporting and key indicators you need to measure your portfolio’s performance. You can create instant comparisons and analytics and compile monthly, quarterly and yearly financial report packages in real time. You can arrange income statements by user-defined property attributes, view your balance sheet by country and currency and publish financial reports to an investor portal with the click of a button.

- Supports IFRS, GAAP and international accounting needs
- Automated delivery with correspondence management
- Reporting speed optimized by Voyager data marts
- Financial reports using custom analytics
- Used by publicly traded companies around the world

Spreadsheet Reporting
Yardi Spreadsheet Reporting gives you the means to create and publish high-quality reports for your internal and external audiences. You can create templates in Microsoft® Word, Microsoft® Excel and Adobe® PDF or display the data on screen.

- Presentation-quality reports with text, grids and graphs
- Report packets combining different types of reports
- Complex reports with multiple sections
- Easy sorting, grouping and sub-totaling
- Customizable reports by changing filters and data columns

Key Features
- Commercial and financial analytics and insight for better decisions
- Multiple GAAP, multi-language and multi-currency capabilities
- SSAE 18 compliance via Yardi Cloud Services
- Real-time, 24/7 access to operational data with Yardi Mobile Apps
Key Benefits

• Recommends actions to help lower costs, balance risk and increase revenue

• Allows greater insight, more accurate forecasting and improved project tracking

• Provides the tools to close deals faster, complete projects on time and hit forecasted returns
Asset Management

Elevate the performance of your portfolio with one connected solution for asset management.
Yardi Elevate

Yardi Elevate is the most comprehensive commercial asset management solution available. With this suite of products, you gain in-depth operational data and predictive analytics, unprecedented portfolio visibility and recommended actions to lower costs, balance risk and increase revenue.

Deal Manager

Close better deals, faster with this easy-to-use deal management solution for asset managers and their internal and external brokers.

- Gain an integrated stacking plan with encumbrances, options, contacts and renewals
- Automate and search availability based on Yardi Voyager lease expiration data
- Enable individual and team collaboration on properties, deals and prospects
- Customize your NER calculation and compare performance across proposals and deals
- Centralize marketing for available space

Forecast Manager

Forecast the future by connecting leasing, asset management and finance teams to the budgeting process.

- Allow leasing teams to quickly enter revenue forecasts via an intuitive user interface, tied directly to your Yardi Advanced Budgeting & Forecasting solution
- Bring active deals automatically from Deal Manager into the revenue forecast
- Filter units quickly by risk, deals, assumptions and reconfigurations
- Visualize revenue forecast unit by unit on an interactive timeline
- Create speculative leases quickly using pre-defined fields

Construction Manager

Stay on time and on budget with real-time insight into budget performance and revenue impacts of capital projects and tenant improvements.

- Search and compare projects according to job type, status, manager and risk level
- Gain visibility into pipeline from active deals in Deal Manager
- Get real-time drilldown into financials
- Create user-defined milestones
- Use easy approval workflows for budgets, revisions, contracts, change orders and IRs
Facility Manager

Command building performance with streamlined management of equipment maintenance, property inspections and service requests, designed for chief engineers and facility managers.

- Track work orders, equipment and inspections
- Reduce repairs and overall equipment costs with preventative maintenance
- Gain back-office integration and robust reporting
- Simplify scheduling with automated functionality
- View equipment, maintenance and cost data via specialized dashboards

Key Features

- Integrated stacking plans with encumbrances, options, contacts and renewals
- Search availability based on Voyager lease expiration data
- Filter by risks, deals, assumptions and reconfigurations
- Closer team collaboration on properties, deals and prospects
- Customized NER calculations and comparisons
- Centralized marketing of available space
- Automatic inclusion of active deals into revenue forecasts
- Complete construction pipeline visibility
- Simplified maintenance scheduling
- Specialized dashboards for viewing equipment, maintenance and cost data
Key Benefits

• Enhances property marketing to drive broader visibility into available leases and properties for sale
• Integrates brand and corporate messaging by promoting properties and leases online
• Drives workforce efficiency and reduces costs with online document management
• Shortens accounts receivable lifecycles by enabling online payments
• Reduces response times and enhances tenant relations by providing online portals for service requests
• Promotes collaboration with customers with services delivered via any web-enabled device
Marketing & Tenant Services

Strengthen your online marketing and deliver outstanding customer services.
COMMERCIALCafé

Attract prospects, convert leads and retain tenants with a powerful commercial marketing and tenant services platform. Make life easier for prospects, tenants and staff with dynamic corporate and property websites and a self-service portal and app. Tenants can make lease payments and enter maintenance requests and retail sales data online. Fully mobile and integrated with Yardi Voyager, COMMERCIALCafé makes it possible for marketing and onsite staff to turn more leads into leases — faster than ever.

Dynamic Property Listings

COMMERCIALCafé serves as an online property listing service that is branded to your own company or corporate style. It supports commercial real estate property categories including office, industrial and retail space and land for sale. Prospects can search by property type, location and property criteria from any web-enabled device.

Easy Site Management

The site manager tool lets you configure and brand property listing sites. You can easily add suites, photo galleries and property tour videos and update property and suite features. Administrators can enter and edit tenant announcements, manage users, configure work order workflows, process payments, create menus and more for the tenant portal.
Competitive Services
Tenants can access statements, make payments and submit maintenance requests (including images) online. Tenants can also reserve conference rooms, elevators and common areas with the concierge module. These portals help property managers respond quickly to requests, increasing tenant satisfaction and improving staff productivity.

Key Features
- Tenant portals with streamlined access to online statements, payments and more
- Mobile app for maintenance requests and document access
- Dynamic property listing service featuring clean listing layouts and easy-to-use search functions
- Site manager tool for easy administration of property marketing sites and listings

Online Payments
Tenants can make payments online with a convenient, paperless self-service option. Site employees spend less time processing payments, allowing them to focus on higher value tasks.

Mobile App Convenience
COMMERCIALCafé Tenant enhances communication and the tenant experience by allowing tenants to view lease documents and submit and track maintenance requests from a mobile device.
Key Benefits

- Reduces process cycle times for budgets, long-term forecasts and valuations
- Increases budget projection accuracy to help maximize profitability
- Easily forecasts revenue, job cost, CAPEX and debt based on configurable models
- Allows efficient, error-free collaboration so multiple people can work on a single budget at the same time
- Leverages multi-currency capabilities and international valuation techniques
Budgeting & Forecasting

Make quick, accurate and flexible forecasts and deliver budget projections with increased accuracy.
Measuring the financial health of your investments is an essential function for commercial real estate owners, managers and investors. Yardi Advanced Budgeting & Forecasting makes it easier by automating the process and drawing data directly from Yardi Voyager. You get accurate forecasts informed by detailed property data, with the flexibility to easily change assumptions, speculative leases and construction projections.

Enhanced Budgeting
Shorten the budget preparation and review process by delivering comprehensive analysis and comparisons of future income and expenses. You can create detailed projections with greater accuracy and efficiency using data from actual tenant leases.

Automated Valuations
Receive reliable information on a timely basis, deliver better risk analysis and maximize returns with better-informed buy, hold or sell decisions. Advanced Budgeting & Forecasting automatically calculates future cash flows and determines net present values and internal rates of return at the property or portfolio level.

Advanced Modeling
Gain clear visibility into current and potential assets with data drawn directly from Yardi Voyager. Advanced modeling capabilities create forecasting scenarios that deliver optimal investment assumptions for acquisitions and investors. Forecast and manage debt service using real-time assumptions for loan terms, mortgage interest rates and repayment schedules.
Key Features

- Automated budget preparation and analysis using real-time property data
- Commercial model properties to safely make lease and space configuration changes
- Scenario analysis and comparison to predict revenue
- Vacancy, debt and rentable items for modeling
- Robust workflows and approval processes
- Unlimited budget versions and revisions with copy and consolidate capabilities

Sensitivity Analysis

Improve acquisition and disposition decisions with “what if” scenarios that combine real-time property, lease and investor data with market leasing assumptions and other variables. Quickly change hold timing, cap rates, inflation and other factors to immediately see their impact on assets, assess risk and capitalize on emerging opportunities.

Market Leasing Assumptions

Receive precise budget projections for rents, recoveries, charges, concessions and retail sales average figures. Forecast lease options with a revenue forecasting tool that enables quick updates of “at risk” space. You can update market rates, manage early terminations and access in-progress deals from Yardi Leasing Manager.

Model Properties

Create budgets based on model properties so you can make assumptions in the “budget world” without affecting “real world” unit and lease records.

Robust Reporting

Advanced commercial tenant analytic reports show revenue, lease inducements, market leasing assumptions and occupancy for a budget term. Quickly isolate variances by comparing budget versions.
Key Benefits

• Increases tenant satisfaction and maximizes your cash flow
• Scans and digitizes paper checks and money orders in bulk
• Streamlines accounts payable with automated vendor payments
• Auto-transfers electronic deposits and payments to and from your bank account
• Eliminates manual errors and time-consuming bank trips
Payment Processing

Save time and maximize cash flow with a payment processing solution that eliminates bank runs, automates rent collection and simplifies vendor payments.
Yardi Payment Processing

Increase tenant satisfaction and office efficiency with Yardi Payment Processing. Manage accounts receivable and accounts payable with one system that helps you streamline rent collection, cut operational costs and reduce processing errors. Make collecting rent and other fees easier with user-friendly payment options that eliminate bank runs for your staff. Your tenants can conveniently pay rent by check or online. Your staff can more quickly process incoming payments and outgoing payments to any vendor.

Collect Online Payments

Offer paperless self-service lease payments with a recurring payment option using Yardi Online Payments. Tenants can log in at any time, view their account balances and pay directly from a bank account (ACH payment) or with a credit or debit card. Online payments are entered directly into Yardi Voyager, with automatic deposits and easy bank reconciliation. ACH payments are sent to your bank via EFT the next day. Credit and debit card payments are processed within 2-4 days.

Collect Check Payments

Eliminate trips to the bank, lost checks and manual keying errors while reducing NSF risk with Yardi CHECKscan. Scan bulk batches of personal, corporate, bill pay and cashier’s checks as well as money orders to greatly reduce processing time. Instantly create receipt batches in Voyager for all items and permanently store the image files — so you don’t need to make copies. Payments are transferred electronically to your financial institution the next day, optimizing your cash flow.
Key Features

- Electronic deposits for rapid availability of funds
- 24/7 tenant access to make online payments
- Credit and debit card and ACH tenant payments with recurring ACH option
- Voyager auto-matches charges and applies payment priority rules
- Permanent check image storage for scanned payments
- Electronic vendor and owner payment processing and transfer
- Full-service check writing and distribution by our check writing service organization
- All transactions instantly recorded in Voyager

Pay Vendors and Owners*

Automate check writing and electronic vendor or owner payments with outgoing accounts payable. ACH payments are administered and distributed automatically, then instantly recorded in Voyager — speeding up processes, reducing manual errors and cutting down on paper waste. For vendors or owners that don’t accept electronic payments, we process, print and mail checks for you with all activity documented in Voyager, saving your team significant time and increasing productivity.

*Not currently available in Canada
Key Benefits

- Saves money by consolidating procurement spend into one platform
- Enables better decision-making with real-time Voyager data
- Provides powerful analytics to support continuous process improvement
- Increases efficiency and productivity with online and mobile workflows
- Eliminates interfacing with third-party systems
- Saves time and drastically reduces scanning, keying, printing and other manual tasks
- Gives vendors real-time transparency into their business with you
- Identifies potential at-risk vendors and develops strategies for managing them
Procure to Pay

Go paperless and reduce manual tasks with an end-to-end procure to pay solution. Gain real-time visibility into budgets and cash, increase efficiency with online catalogs and manage vendors more effectively.
Yardi Procure to Pay

Gain efficiency and productivity across the procure to pay process while attaining real-time transparency into your budgets and cash flow. The end-to-end Yardi Procure to Pay platform includes electronic invoice processing, online and mobile approvals for purchase orders and invoices, flexible purchasing catalogs and powerful vendor management tools.

Paperless Invoice Processing

Yardi PAYscan is a paperless, mobile-enabled invoice workflow platform that provides a 360-degree view of transactions from check to payable to invoice to purchase order, work order, job or contract. In addition, all budget and cash data is available in real-time. Use powerful analytics to drive continuous improvement across your procure to pay process.

Full-Service Invoice Processing

Reduce costs and increase efficiency even further with Yardi PAYscan Full Service, which lets vendors submit invoices to a secure, centralized location from which Yardi scans and enters the data for you. Yardi opens a dedicated PO Box and email address for your organization’s vendors to send their invoices. The invoices show in Voyager as invoice registers, ready for you to review, approve and process as payables.

Payments
- Yardi Bill Pay offers outsourced check printing and ACH payments
- Yardi Bill Pay credit card payments (both physical and virtual) create a frictionless payment process
- Complete the automation of the Procure to Pay cycle

Vendor Management
- VENDORCafé provides a web/mobile platform to help manage vendors more effectively
- VENDORCafé provides vendors real-time invoice and payment transparency
- VendorShield reduces risk and helps automate vendor screening and onboarding

Invoice Processing
- Yardi PAYscan offers web/mobile invoice processing
- Vendors submit invoices to Yardi for scanning and data entry
- Yardi Utility Expense Management drastically reduces time spent on utility invoices

Procurement
- Yardi Marketplace offers a web/mobile purchasing platform with powerful reporting
- Your suppliers and pricing reside in one procurement platform (Yardi catalogs also available)
- Deep integration allows electronic invoices to flow directly into PAYscan
Online Procurement

Yardi Marketplace is an online and mobile MRO shopping platform. Manage suppliers and leverage contracted pricing in one platform with off-the-shelf supplier relationships and catalogs, or create your own online catalogs. Yardi Marketplace works seamlessly with PAYscan to process invoices electronically. Get insightful reporting that gives you full control of your organization’s procurement activity.

Vendor Management

Empower your vendors to manage their business with you through the VENDORCafé online and mobile portal. Vendors can submit invoices and view invoice status, payment details, purchase orders and work orders in real time. Invoices submitted electronically through VENDORCafé import immediately into PAYscan. VendorShield simplifies management of Form W-9s, certificates of insurance, service contracts and other documents.

Simplified Bill Payments

Automate check writing and electronic vendor or owner payments with outgoing accounts payable. ACH payments are administered and distributed automatically, then instantly recorded in Voyager — speeding up processes, reducing manual errors and cutting down on paper waste. For vendors and owners that don’t accept electronic payments, we process, print and mail checks for you with all activity documented in Voyager, saving your team significant time and increasing productivity.

Key Features

- Centralized and powerful procurement platform
- Full audit trail capabilities to enforce compliance
- Open invoice monitoring and real-time view of cash
- SKU-level reporting to identify potential savings
- Electronic invoicing with Yardi Marketplace and VENDORCafé
- Full-service invoice importing and data entry to eliminate self-scanning
- Invoice matching to POs, contracts, WOs and jobs
- Simple management of W-9, COI, service contracts and other documents
- Integrated mobile app for online invoice approvals and review
Key Benefits

• Provides financial oversight with real-time cost, commitment and budget comparisons portfolio-wide

• Helps maintain tight cost control with automatic over-budget monitoring of every transaction

• Establishes governance with predefined workflows and rules consistent with Yardi Voyager

• Controls capital expenditure budget allocation process

• Includes extensive analytic reporting
Construction Management

Improve cost control, budget oversight and profitability for construction projects of every size and description—from capital expenditures and single-unit improvements to ground-up developments.
Yardi Job Cost

Keep projects on track with heightened cost control, complete budget oversight, and accurate forecasting and management of contracts, commitments and cash flow. Manage all types of construction projects including CAPEX, tenant improvements, space renovations and property development.

Construction and Development

Support projects at all phases, from pre-development to close-out, and for any duration. You can also develop financing plans and manage contract commitments, draws and progress billings from general contractors and subcontractors, and complete projected final and cash flow forecasting.

Job Costing and Budgeting

Your actual costs are automatically tracked and compared to the job budget. You get full visibility into all committed costs and change orders, with real-time job cost and general ledger updates as transactions are entered. Billing and draws can be created easily by actual costs incurred or percent complete, and charges generated automatically for recovering costs.

Comprehensive Reporting

Strengthen your reporting with comprehensive information related to budget amounts, revisions, commitments, change orders and amounts billed to date per category. Slice the data any way you like—by property, job, cost code or job attribute, among many other options.
Increased Flexibility
Apply user-defined workflow approvals for jobs, budgets, contracts and budget transactions. Simplify your work by hiding unused features and fields. Define your own fields for capturing pertinent data for historical purposes and reporting.

Key Features
- Unlimited, user-defined budget cost categories with templates and models
- Full contract and change order, committed cost tracking and analysis
- Detailed, real-time recording of job costs and other actions across the entire construction lifecycle
- Multiple job cost summary and detail reports with drilldown to underlying transactions
- Custom, automated workflow approval for jobs, job budgets and revisions, contracts and change orders
- Multiple points of access for importing and exporting data
- Custom job cost analytics for creating your own reports
- Seamless integration with Voyager
Key Benefits

• Provides immediate access to decision-makers, saving time
• Includes comprehensive property and market analytics that drive superior returns
• Targets borrowers early in the refinancing process
• Identifies value-add prospects based on defined criteria
• Delivers information on the right deals, not just those currently on the market
Market Data

Your source for originating, pre-underwriting and managing assets for profitable real estate loans and investments.
Yardi Matrix

Empower your business with the same information that leading real estate investors across the U.S. rely on to make better business decisions. Whether your principal interest is office, industrial, multifamily or self storage properties, we’ll deliver the information you need to take control of property prospecting, underwriting and asset management processes. All parties gain value from Matrix—brokers, acquisition groups, foreign and domestic equity investors, debt investors, fee property managers and more.

Complete Property Research

Matrix does the heavy lifting—with extensive quality control—to compile property-level research that closes deals and drives value. We save you time by unveiling the true ownership of LLCs and senior level contacts, abstracting all senior loans, continuously updating sales data, obtaining verified tenants, lease rents, lease expirations and current listings and providing data-driven occupancy and forecasts.

Actionable Analysis

Get the data and models you need to analyze and feed your own financial models, so you do not waste time pursuing unproductive deals. Find that needle in the haystack—the right deal—with our unique asset rating system and loan maturity schedules. You’ll know the deal is in your strike zone before devoting your valuable and expensive time on it. You will be empowered to drive proposals that show that you know the owners and their properties—before picking up the phone.
Key Features

- In-place loans; construction, permanent, CMBS and their expirations
- Full ownership and management information
- Complete site-level and verified tenant, lease and available space information (currently residential only)
- Patented property improvement and location ratings systems
- Aggregated and anonymized residential and office revenue and expense comps—an industry exclusive
- Cloud-based services and mobile access
- Competitive subscription pricing based on markets and users

Accurate Tracking

Track asset performance and the valuation of your properties—along with those of your competitors or potential partners. Our proprietary improvement and location ratings systems allow you to compare apples to apples—giving you fair and balanced performance information to act upon.

Market Insights

Whatever your role—acquisitions, refinance underwriting, valuations or sales—Matrix is your source for actionable information. Our renowned institutional research on markets, investment strategy and long-term trends is at your fingertips and included as a subscriber.
Key Benefits

- Reduces HVAC energy consumption while maintaining or improving tenant comfort
- Monitors electric meters in real time to improve building energy performance
- Lowers cost of managing utility payables
- Validates and pays utility bills
- Provides competitive bids for power from carefully chosen suppliers
- Tracks all sustainability data and goals
- Supports compliance for ENERGY STAR®, local laws, GRESB and other standards
- Monitors utility-related budgets, revenues and expenses
- Benchmarks properties to find energy waste
- Offers smart and simple ways to reduce utility costs
Energy

Gain visibility and control to reduce energy consumption, keep tenants comfortable and simplify analysis and reporting with automated energy management solutions.
Yardi Smart Energy Suite

Manage costs, consumption and efficiency with an energy program built for commercial real estate businesses that fits your sustainability goals and streamlines processes. Gain better control over your energy expenses—from your entire portfolio to a single building—leveraging the synergies between the Yardi Smart Energy Suite and your Yardi Voyager property management and accounting platform.

Yardi Smart Energy Suite

Energy Tracking

Stay on top of your portfolio’s energy consumption with Yardi E2 Insight, a simple web-based system that provides energy and utility dashboards to track utility cost, consumption and emissions. The system intelligently compares buildings for actionable insights and sustainability benchmarking in one platform.

Optimize Building Energy Performance

Yardi Pulse is an integrated set of unique solutions designed to optimize energy management, reduce costs and improve occupant comfort for your entire portfolio and any building size. With single sign-on for easy navigation, you can manage utility invoice data, real-time load profiles, HVAC faults and trending, thermostat settings and HVAC optimization in one app.

**Pulse Central Control**
Monitor, schedule and control your HVAC systems and thermostats with multi-site remote access.

**Pulse Active EE**
Optimize your existing HVAC system and improve occupant comfort with intelligent load-based algorithms and artificial intelligence that actively adjusts setpoints every 30 seconds.

**Pulse Real-Time Metering**
Improve building energy performance by monitoring electric meters in real time for better visibility and decision making.

**Pulse Fault Detection & Diagnostics**
Get HVAC monitoring, trending and actionable alerts to detect and resolve problems before they cost you money or impact tenant comfort.

**Pulse Occupant Engagement Dashboard**
Create awareness and promote energy conservation by giving tenants and stakeholders visibility into consumption.
Utility Expense Management

Save money and time with a paperless solution for managing your utility payables and energy data. Yardi Utility Expense Management receives, validates, enters into your general ledger and (optionally) pays your utility bills. Automating payables includes invoice tracking, exception auditing and faster processing to ensure on-time payments, which drastically reduces late fees and expensive errors. All utility cost and consumption data is made available for analysis and benchmarking.

Expand Sustainability

Our Certified Energy Managers®, engineers and MBAs have broad experience in rates, policy and analysis as well as hands-on knowledge of mechanical utility systems. We can identify conservation opportunities that meet your business initiatives and measure results with property benchmarking following industry-approved protocols, including ENERGY STAR® scores, reporting and certifications.

Recapture Utility Costs

Monitor and bill your tenants for their energy and water consumption with Yardi’s full-service commercial Yardi Utility Billing offering. Accurate consumption measurement means timely generation of tenant bills, full analysis and forecasting of utility revenues and problem alerts that cut waste.

Tailor Energy Procurement

Protect against energy cost volatility and achieve budget certainty with Yardi’s energy contract negotiation service. Yardi PowerShopping secures reliable energy at competitive prices for clients in deregulated states. PowerShopping does all the upfront work—market research, requests for pricing, supplier bid price analysis, legal review of contracts—with a deep understanding of all energy markets.

Key Features

- Utility payables created in Voyager automatically
- File for ENERGY STAR® and GRESB
- Utility budgeting support
- Comprehensive energy procurement support
- Centralized online access to bills, budgets, supply contracts and more
- Optimized HVAC equipment efficiency
- Real-time monitoring of utility electric meters
- Fault detection and diagnostics of HVAC systems
- Precise, automated demand response
- Multi-site remote access to monitor, schedule and control HVAC systems and thermostats
- Occupant energy profiles to compare usage, manage energy competitions and promote sustainability
- Submetering and automated tenant billing

Utility Expense Management

Save money and time with a paperless solution for managing your utility payables and energy data. Yardi Utility Expense Management receives, validates, enters into your general ledger and (optionally) pays your utility bills. Automating payables includes invoice tracking, exception auditing and faster processing to ensure on-time payments, which drastically reduces late fees and expensive errors. All utility cost and consumption data is made available for analysis and benchmarking.

Expand Sustainability

Our Certified Energy Managers®, engineers and MBAs have broad experience in rates, policy and analysis as well as hands-on knowledge of mechanical utility systems. We can identify conservation opportunities that meet your business initiatives and measure results with property benchmarking following industry-approved protocols, including ENERGY STAR® scores, reporting and certifications.

Recapture Utility Costs

Monitor and bill your tenants for their energy and water consumption with Yardi’s full-service commercial Yardi Utility Billing offering. Accurate consumption measurement means timely generation of tenant bills, full analysis and forecasting of utility revenues and problem alerts that cut waste.

Tailor Energy Procurement

Protect against energy cost volatility and achieve budget certainty with Yardi’s energy contract negotiation service. Yardi PowerShopping secures reliable energy at competitive prices for clients in deregulated states. PowerShopping does all the upfront work—market research, requests for pricing, supplier bid price analysis, legal review of contracts—with a deep understanding of all energy markets.

Key Features

- Utility payables created in Voyager automatically
- File for ENERGY STAR® and GRESB
- Utility budgeting support
- Comprehensive energy procurement support
- Centralized online access to bills, budgets, supply contracts and more
- Optimized HVAC equipment efficiency
- Real-time monitoring of utility electric meters
- Fault detection and diagnostics of HVAC systems
- Precise, automated demand response
- Multi-site remote access to monitor, schedule and control HVAC systems and thermostats
- Occupant energy profiles to compare usage, manage energy competitions and promote sustainability
- Submetering and automated tenant billing
Key Benefits

- Speeds up employee onboarding with courses that blend Yardi software training and custom policies and procedures
- Reduces training admin costs with efficient automated workflows and data import/export
- Consolidates training program admin tasks to a single platform
- Automates recertification processes and compliance reporting
- Improves employee performance by encouraging staff to explore new skills in safe, Yardi practice areas
- Builds a robust culture of learning with achievements, peer discussions and assignment feedback tools
- Achieves better accountability and knowledge retention over traditional training
- Boosts employee confidence with relevant and effective training resources that improve job efficiency
Online Learning

Create a personalized learning experience that maximizes knowledge retention and job satisfaction.
Yardi eLearning

Get more value from your training budget. Yardi eLearning eclipses traditional staff training programs with on-demand digital content designed to improve job performance, reduce staff turnover and eliminate outdated teaching methods.

Personalized Training

Give each employee a role-specific learning plan with self-paced courses, tests and live instructor-led events. Employees can choose to add optional training from the Yardi eLearning dashboard with content automatically suggested based on previous assignments and job title.

Comprehensive Catalog

The Yardi eLearning catalog includes customizable courses and Yardi-taught webinars that are updated with dozens of classes each quarter. Professional designers and Yardi software experts collaborate to create all Yardi eLearning content. The catalog includes training for software skills, compliance, HR, professional development, leasing and safety courses, many of which are available in English and Spanish.

Automated Administration

Save time by eliminating many repetitive tasks from training administration. Automated tasks include nightly reports, account maintenance and learning assignments based on preset rules and course completions. Yardi eLearning interfaces with HR software to keep employee records up to date without manual data entry.

Efficient Reporting

Gain oversight of your staff training program—from highest-level trends to granular details such as time spent per page, number of test retakes, assignments per employee and mentor notes. Reports can be set up to notify supervisors of employees’ missed deadlines, alert HR staff to course completions, report status to executives and more.

Curated Resources

Create a one-stop-shop for company resources and announcements, software assistance, procedural checklists, FAQs and more. Learners can search from the Yardi eLearning dashboard using keywords and content tags. Keep sensitive information secure with configurable access to resources based on staff role.

Effective Content

Maximize learning retention by catering to individual learning preferences. From modular micro-courses based in familiar scenarios to guided activities coupled with engaging audio, visual and interactive elements, Yardi eLearning fits the needs of every learner. The Yardi Course Builder app makes it easy to deliver effective content by importing documents and using graphic-based simulations with step-by-step captions.
Effortless Events

Make it easy for trainers to manage classroom, webinar and in-person events. Trainers can use Yardi eLearning to register event attendees, oversee waitlists, send invites and reminders and create pre- and post-event assessments and follow-ups. Yardi eLearning also integrates with many conference management software programs for real-time syncing of registration and attendance data.

Connected Solutions

Yardi eLearning offers integrated data processing with:

- YardiOne, Active Directory (ADFS), Azure™, OneLogin™, Ping Identity®, Centrify® and Okta™
- Zendesk®, Salesforce®, Freshdesk™ and Jitbit
- Yardi Webinar Subscription Feeds, GoToMeeting™, GoToWebinar™, Webex® and Adobe® Connect
- Vimeo®
- HRIS and payroll systems, including Ultipro®, ADP,® PayCare™ and Halogen™
- Yardi Voyager for hands-on exercises
- Yardi Online Help

Key Features

- Centralized solution for online courses, live training events and organizational resources
- Integration with multiple HRIS, webinar and helpdesk software providers with single sign-on
- Manual and scheduled reporting tools to track student progress
- Role-based course deployment and suggested learning
- Extensive curriculum developed and maintained by Yardi and industry experts
- Intuitive authoring tools for quick course creation and rollout to learners
- Support for multimedia formats including SCORM, HTML, documents, images and videos
- Mobile access through all major handheld devices and web browsers
- Training and consultation from experienced Yardi eLearning experts
- Easy-access search function for staff to find company-wide resources

Role-specific course suggestions make it simple for learners to sign up for appropriate classes.
Key Benefits

• Ensures seamless integration of new releases and updates
• Features rapid solution implementation and deployment
• Includes hardware and network setup and performance monitoring
• Provides 24/7 accessibility
• Offers scalability and protection against outdated technology
• Lowers overall cost of implementation and maintenance
• Delivers up-to-the-minute reporting for all properties in your portfolio
• Includes access to expert technical support staff from an award-winning cloud solutions provider
Software as a Service

Rapid, best practices based deployment
without the worry of application
management or IT maintenance.
Yardi Software as a Service (SaaS)

Yardi Cloud Services utilizes more than 10 data centers around the world to enable faster, best practice based deployment of our latest platforms. Taking away the worry of managing applications and maintaining IT networks, Yardi SaaS allows you to optimize your Yardi platform with painless upgrades and delivers a preconfigured setup, secure IT infrastructure, 24/7 accessibility and full business continuity—all while reducing your overhead and capital costs. Yardi SaaS deployments include:

**SaaS**

With Yardi SaaS, clients share the application but have their own secure database. Yardi manages versions, relieving clients of performing upgrades themselves. Each SaaS client benefits from their own secure, best practices configured database and retains the ability to tailor and customize program features to meet their individual needs.

**SaaS Select**

Yardi SaaS Select clients have their own installation of the application and their own secure database which offers each client the ability to control their own versions and upgrades. Clients can choose if and when to upgrade and adopt new releases.
Full Compliance

Our hosting services are fully SSAE 18 (formerly SSAE 16) compliant. We undergo third-party audits and receive the SSAE 18 Service Auditor’s Report twice a year.

Redundancy and Uptime

• Guaranteed business continuity and disaster recovery
• Nightly backups and offsite transfer of all data
• Seismically braced server racks
• State-of-the-art fire suppression system
• Weekly server maintenance
• Around-the-clock monitoring of server operation
• Battery backups and a fully automatic fail-over standby generator to ensure uninterrupted performance in the event of a power failure

Award-Winning Provider

Power your business with the real estate industry’s most trusted cloud provider. Yardi is part of the Forbes Cloud 100, the definitive list of the top 100 private cloud companies in the world, developed in partnership with Bessemer Venture Partners.

Key Features

• Real-time, centralized processing and remote site linking
• 128-bit encryption over the Internet
• SSAE 18 and PCI compliance
• Multiple firewalls
• On-premises security personnel
• Continuous video surveillance
• Biometric screening to enter/exit Yardi Data Centers
• Primary and secondary data center location for comprehensive DRP (Disaster Recovery Planning) service
Power your business with a single connected solution
At Yardi our mission is to provide our clients with superior products and outstanding customer service, while we take care of our employees and the communities where we work and live. With that commitment, Yardi leads the industry in providing full business software solutions for real estate investment management, property management, financial accounting, asset management and ancillary services. Organizations like yours have been using our proven and mature software with confidence for decades.